

Reappt – Sem. Based, Conversion PT Instructional, ADDJ10 (Fee based instructors)

This ePAF is used to reappoint employees who are Part Time Instructors, are paid from accounts 6152/6159 (e-classes 81), and whose current, active position is not B00000. This ePAF will reappoint the employee with the newly consolidated position number, B00000.

What you need to do	What you will see										
<p>STEP 1: Provide the ePAF parameters:</p> <ol style="list-style-type: none"> Enter the TCID of the employee in the ID field ('T' in TCID in caps). Enter the Query Date. <u>The Query Date should equal the appointment effective date.</u> Select Reappt - Sem Based, Conversion PT Instructional, ADDJ10 in the approval category. Click Go. 	<p>ID *</p> <div style="border: 1px solid #ccc; padding: 5px; width: 100%; height: 25px; margin-bottom: 5px;"></div> <p style="text-align: right; color: red;">a.</p> <div style="border: 1px solid #ccc; padding: 5px; background-color: #f0f0f0; margin-bottom: 5px;"> <p style="color: red; font-weight: bold;">Once TCID is entered above, name will populate here.</p> </div> <p>Query Date *</p> <div style="border: 1px solid #ccc; padding: 5px; display: flex; align-items: center;"> 09/16/2023 b. </div> <p>Approval Category *</p> <div style="border: 1px solid #ccc; padding: 5px; display: flex; justify-content: space-between; align-items: center;"> Reappt - Sem Based, Conversion PT Instructional, ADDJ10 ▼ </div> <p style="text-align: right; color: red;">c.</p> <div style="background-color: #0070c0; color: white; text-align: center; padding: 10px; width: 100%; margin-top: 10px;"> <p>Go</p> </div> <p style="text-align: right; color: red;">d.</p>										
<p>STEP 2: Specify Position Number</p> <p>Select All Jobs. In the row for “New Job” enter the position number and suffix provided on the reappointment listing sent via email.</p>	<p>Begin Appointment, BEGAP5</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr style="background-color: #ffffcc;"> <th>Select</th> <th>Type</th> <th>Position</th> <th>Suffix</th> <th>Title</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td>New Job</td> <td>B00000 <input type="text" value=""/></td> <td>00</td> <td>Fee Based Instructors</td> </tr> </tbody> </table>	Select	Type	Position	Suffix	Title	<input checked="" type="checkbox"/>	New Job	B00000 <input type="text" value=""/>	00	Fee Based Instructors
Select	Type	Position	Suffix	Title							
<input checked="" type="checkbox"/>	New Job	B00000 <input type="text" value=""/>	00	Fee Based Instructors							

STEP 3: Input Begin Record

The Personnel Date will be defaulted from the query date you inputted in Step 1. You may update the Personnel Date to reflect the actual start date if it differs.

Enter the Timesheet Orgn. This is the same as the Organization field in the Funding Allocation section (Step 4). Input the index the transaction is being charged to and click Default from Index. Copy the value in the Organization field into the Timesheet Orgn field. If there are multiple indices, select the one with the highest %.

Begin Date *
09/16/2023

Effective Date *
09/16/2023

Personnel Date *
09/16/2023

Contract Type
S

Timesheet COA
1

Timesheet Orgn *

***To determine Timesheet Orgn

New

Effective Date null
09/16/2023

COA	Index	Fund	Organization	Account
1	500000	500000	500000	6122

Enter new Supervisor TCID/UNI in caps.

Enter the appointment salary in the Salary field. Do not use '\$' or '.

Job Change Reason
REA

Supervisor TC ID/UNI *

Salary *

STEP 4: Input the funding allocation.

The funding effective date will default from the query date that was inputted in Step 1.

The funding information **MUST** be updated from the defaulted values. Enter your index number and click the button for “Default from Index.”

Please Note: When you click “Default from Index,” the system removes the defaulted account, which must then be added back. If you forget your account, you can always refer to the [e-class & account chart](#).

Finally, ensure the total of each row in the Percent column is 100%.

New

Effective Date null
09/16/2023

COA	Index	Fund	Organization	Account	Program	Activity	Location	Project	Cost	Percent
1	500000	500000	500000	6122	6000					100

+ Default from Index + Add Row

STEP 5: Input End Record Information

The Effective Date is hardcoded and aligns with the end of the semester.

In the Personnel Date, enter the actual end date of the reappointment.

****Manually type in date in this field.** Do NOT use the calendar picker tool

Job Status *

T

Effective Date *

Due to defect, do not use datepicker tool. Type the date into the field.

12/31/2023

Personnel Date *

Due to defect, do not use datepicker tool. Type the date into the field.

12/31/2023

Job Change Reason *

EAP

STEP 6: Input Routing Queue

Click on the drop down menu to enter the approver for each approval level.

Do not touch the “Required Action”

If this transaction needs both Budget AND Grants approval, enter the budget approver in level 24 – (CONTR) Budget/Grant then go to step 6A.

Routing Queue

Approval Level	User Name	Required Action
5 - (DEPT) Department or OSP for Grad.	Not Selected	Approve
24 - (CONTR) Budget/Grant	Not Selected	Approve
29 - (PRVST) Vice Provost's Office	Not Selected	Approve
90 - (HRIS) HRIS Apply	Not Selected	Apply

+ Add Row

STEP 6A: Include Budget AND Grants as approvers in the routing queue.

- a. Click Add Row.
- b. Go to the empty row

90 - (HRIS) HRIS Apply Not Selected

+ Add Row **a.**

Routing Queue

Approval Level	User Name	Required Action	Remove
5 - (DEPT) Department or OSP for Grad.	Not Selected	Approve	
24 - (CONTR) Budget/Grant	Not Selected	Approve	
29 - (PRVST) Vice Provost's Office	Not Selected	Approve	
90 - (HRIS) HRIS Apply	Not Selected	Apply	
Not Selected b.	Not Selected	Not Selected	

+ Add Row

STEP 6A (continued)

- c. From the drop down, select **27- Grants**.
- d. In User Name, select John Hernandez as the approver.
- e. In Required Action, select Approve.

90 - (HRIS) HRIS Apply

Not Selected

27 - (GRANTS) Grants **c.**

Routing Queue

Approval Level	User Name	Required Action	Remove
5 - (DEPT) Department or OSP for Grad.	Not Selected	Approve	
24 - (CONTR) Budget/Grant	Not Selected	Approve	
29 - (PRVST) Vice Provost's Office	Not Selected	Approve	
90 - (HRIS) HRIS Apply	Not Selected	Apply	
27 - (GRANTS) Grants	Not Selected d.	Not Selected e.	

+ Add Row

STEP 7: If needed, add a comment (max 4000 chars).

Enter additional information in the Comment field if needed.

Comments

This is a semester based reappointment

Remaining Characters : 3962

Save

STEP 8: Save the ePAF.

Click the Save button located at the bottom of the screen

*Note: Saving the ePAF is not the last step.

Once Saved, the EPAF Transaction Number and Status will appear at the top of the screen

Save

Electronic Personnel Action Form

Enter the information for the EPAF and enter Save or Submit

Details

Name and ID	Transaction 144271	Transaction Status Waiting	Approval Category
Query Date 03/07/2023			

* Indicates a required field.

STEP 9: Submit the ePAF.

After saving, additional action buttons will appear at the bottom of the ePAF. Click Submit.

Once submitted, you will receive a notification at the top right hand corner of the page.

The ePAF Transaction status will also move to **Pending**.

Delete

Save

Submit

New EPAF · EPAF Originator Summary

Home · Personnel Action · EPAF Originator Summary · Update Personnel Action

Electronic Personnel Action Form

Enter the information for the EPAF and enter Save or Submit

Details

Name and ID	Transaction 144252	Transaction Status Pending	Approval Category
Query Date 03/09/2023			

The transaction has been successfully submitted.